

PORTFOLIO PLUS

ONLINE ACCESS TO MANAGE YOUR CHEP ACCOUNT

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YOU CAN INCREASE CONTROL OF CHEP EQUIPMENT AND IMPROVE BUSINESS PRODUCTIVITY

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PORTFOLIO PLUS

ASSET MANAGEMENT SERVICES – AUSTRALIA



Portfolio+Plus gives you secure and easy access to managing your CHEP account online. This innovative portal gives you the ability to control CHEP equipment through your supply chain efficiently, giving you more control of your account and the information you need to help make better decisions.

Convenient

Real-time access to your account to place orders with CHEP and make transactions with trading partners.

Simple

The interface is intuitive and easy to navigate for doing a range of tasks, including running and downloading reports.

Flexible

Compatible with other asset management systems (such as CHEPMate), and one account can be accessible by multiple users.

Secure

The User Manager Administration feature allows access control for new users and establishing their profile. Plus all of Portfolio+Plus information and data is maintained in CHEP's secure environment.

How Do I Get Started?

If your company is not currently using Portfolio+Plus, please speak to your Account Manager or call us on **13 CHEP (2437)**.

If you would like to register a new User, please speak to your company's User Manager or call us on 13 CHEP.

Orders	Create Issue and Return orders for CHEP equipment including being able to: <ul style="list-style-type: none"> View all of your orders, including those that have been created offline with CHEP Provide an alternative address Input special instructions Submit same day pick-up with own transportation (some conditions apply) Submit next day pick-up using CHEP transportation (some conditions apply)
Transactions	Manage the transactions between yourself and your trading partners to: <ul style="list-style-type: none"> Transfer In and Out of your account Enter bulk transactions and upload multiple transactions that have been created offline Review suspended transactions and amend them, plus view rejected transaction details Cancel manual dockets Review transactions requiring your authorisations and accept, amend or reject the transactions View the status of transactions that require authorisation by another party
Account management	Control and manage specific details and important information relating to your account with tools including: <ul style="list-style-type: none"> A Dashboard for real-time viewing of your CHEP activity including aged balances, hire balance by equipment type and invoices (that can be drilled down for more details) Maintaining transporter and trading partner information View transaction details and correct or reverse them
Reports	Access reports relating to your account and create reports that can be downloaded and/or printed. <ul style="list-style-type: none"> Transaction reports available: Processed transfer; Suspended and rejected movements; Movement analysis; Transaction history Account Management reports available: Movements awaiting invoicing; Processed stock movements; Invoice summary by quantity
Administration	Easy online organisation for: <ul style="list-style-type: none"> Maintaining your own profile including location services and user preferences Assign User Manager(s) to manage new users on your account and their profile

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